AURUM INTELLIGENCE

XAUUSD · DAILY GOLD BRIEFING

Fundamentals, technicals and sentiment for the gold trader, every weekday morning

ARCHIVE EDITION | XAUUSD DAILY | MONDAY 9 NOVEMBER 2026 · 07:00 GMT

XAUUSD	DXY	UST 2Y / 10Y	CATALYST
$4,107.09	102.10	N/A / 4.84%	US CPI Tue
spot · 07:00 GMT · +0.87% vs Fri close	*Thu close 101.48*	*10Y FRED · 5 Nov close*	*13:30 UK · PPI Fri*

ARCHIVE EDITION · COMPILED 9 NOVEMBER 2026 FROM DATA AVAILABLE AT 07:00 GMT ON 9 NOVEMBER 2026. NOT PUBLISHED ON THE DAY.

LEAD STORY · KEY TAKEAWAY

Gold climbs back above $4,100 in Asia after Friday's payrolls dip

Gold closed Friday down 0.42% at $4,071.50 after strong payrolls, then rose 0.87% in Asia to $4,107.09 at 07:00 UK. US CPI on Tuesday is the week's main release.

I FUNDAMENTALS

USD · rates · the Fed

Strong jobs data, a firmer dollar on Friday, CPI next.

October payrolls rose 165,000 against about 65,000 expected; unemployment was 4.1% and average hourly earnings rose 0.4% (BLS via Kitco, 6 Nov). DXY closed Friday up 0.62% at 102.10 (MT5). *(Average hourly earnings track wage growth.)*

The latest published 10-year Treasury yield was 4.84% and the 10-year real yield 2.60% (both 5 Nov, FRED). Rate futures priced about 81% for a December hike (CME FedWatch, 6 Nov reports).

II TECHNICALS

XAUUSD daily structure

Asia traded above Friday's high before easing back below $4,110.86.



Chart: XAUUSD spot daily candles with 20-day average (Vantage MT5 data, plotted 07:30 GMT, 9 Nov 2026). Last candle is today so far.

II TECHNICALS, CONTINUED

price action & averages

Friday ranged from $4,027.87 to $4,106.94. The week opened at $4,066.32 and Asia rose to $4,134.19. Price sits near the September swing low at $4,110.86, above the 20-day average at $4,067.05. Daily ATR is $82.86. *(The weekly open is the first price of the trading week.)*

Above, the September swing low at $4,110.86 and the Asia high at $4,134.19 come first, then last week's high of $4,146.97; Friday's low of $4,027.87 marks the payrolls dip.

STRUCTURE

Price trades above the 20-day average, inside last week's range of $3,879.98 to $4,146.97. Working range today: $4,060–$4,150.

LEVELS

Sup: $4,100 · $4,083 · $4,067 · $4,028
Res: $4,111 · $4,134 · $4,147 · $4,150

WHAT WOULD CHANGE THE PICTURE

A daily close above $4,146.97 would leave last week's range; a return below $4,067.05 would put price back under the 20-day average.

III KEY LEVELS

nearest first · spot $4,107.09 at 07:00 GMT

RESISTANCE	FROM SPOT	WHY
$4,110.86	+$4 (0.09%)	D1 swing low (28 Sep)
$4,134.19	+$27 (0.66%)	Asia high
$4,146.97	+$40 (0.97%)	Prior week high
$4,150	+$43 (1.04%)	Round number

SUPPORT	FROM SPOT	WHY
$4,100	−$7 (0.17%)	Round number
$4,082.76	−$24 (0.59%)	D1 swing high (28 Oct)
$4,067.05	−$40 (0.97%)	20-day average
$4,027.87	−$79 (1.93%)	Friday low

IV SENTIMENT

rates path · positioning · flows

Strong payrolls lifted hike pricing.

Rate futures priced about 81% for a December hike after payrolls, up from about 73% before the release (CME FedWatch, 6 Nov reports). Gold ETFs took in about US$2.7bn in October and central banks bought 321 tonnes in Q3 (World Gold Council). *(ETF flows show money moving into or out of gold funds.)*

DXY 102.10 · Friday close, MT5

UST 10Y 4.84% · 5 Nov, FRED

Real 10Y 2.60% · 5 Nov, FRED

CATALYSTS · UK TIMES	
Mon 9 Nov	US 3-year note auction 18:00 UK
Tue 10 Nov	US CPI, October, 13:30 UK; 10-year auction 18:00 UK
Thu 12 Nov	US jobless claims 13:30 UK; 30-year auction 18:00 UK
Fri 13 Nov	US PPI, October, 13:30 UK

V OUTLOOK

24–48h scenarios

With payrolls absorbed, Tuesday's CPI is the next test for rates and the dollar.

SCENARIO A

Scenario A: if the dollar eases into CPI, gold could test last week's high at $4,146.97 and $4,150.

SCENARIO B

Scenario B: if yields rise on hike pricing, gold could slip back to $4,067.05 and Friday's low at $4,027.87.

Disclaimer. Educational research only; not investment, trading, or licensed financial advice (UK or other). AURUM Intelligence is not authorised or regulated by the FCA. Scenarios describe what price could do, not what it will do. Spot, chart, DXY, ranges: Vantage MT5 (07:00 UK bar). Payrolls: BLS via Kitco (6 Nov). Yields: FRED DGS10, DFII10 (5 Nov). Fed pricing: CME FedWatch (6 Nov reports). ETF and central banks: World Gold Council. Calendar: BLS, US Treasury. Archive edition: rebuilt on 9 Nov 2026 from data available on the morning shown. Past performance is not a guide to future results. Do your own research.